



Navigate: Staff Home Appointment Queues

The Staff Home **Appointment Queues** tab shows queues of students checked in for appointments and lets you take action to manage these appointments.

Staff Home is the home page for users with the standard *Staff* user type. Users can also open Staff Home by clicking the **Home** icon. Click **Appointment Queues** to open the tab. This feature is for staff.

Appointment Queues Tab

The **Appointment Queues** tab shows a list of students checked in for their appointments (including virtual check-ins), students in your queue, and students in other queues.

This tab is helpful when managing drop-in appointments or monitoring appointment progress. You also set how you want to be notified when a student checks in on the platform. By default, **Ding** is selected, but if either *Email* or *Text Message* are checked, the option offers user-level customization that would make it so that a virtual check-in for a drop-in appointment could also flag the staff user via email/text.





Staf	f Home	•						
Students Appointments My Availability Appointment Queues								
Notification Methods: 🗹 Ding 🛛 E-mail 🔲 Text Message								
Students Checked In For Appointments [©]								
Actions v								
SELECT	NAME	SERVICE	APPOINTMENT TIME	COMMENT	MEETING TYPE	URL/PHONE NUMBER	CHECKED IN AT	WAIT DURATION
There are not any student appointments checked in								

Students Checked In For Appointments

Students will appear in this queue if the Staff user has a scheduled appointment and the Student has checked in for that appointment.

Actions in this queue:

- <u>Start Appointment:</u> Opens an Appointment Summary and moves the Student to the 'In-Progress Visits' queue. You should send a message to a student when you start the appointment if it is a remote/virtual appointment.
- <u>Send Message:</u> Sends a message to the Student.
- <u>Check out:</u> Checks the Student out.
- **<u>Remove</u>**: Removes check in and data from check in time.

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1	Start Appointment	Г
ĺ	Send Message	1
ſ	Check Out	avio
ſ	Remove	ŀ





Studer	nts Cheo	cked In For Drop-Ins \	With Me	0		
<u>Actions</u> _▼						
SELECT	NAME	SERVICE	COMMENT	FIRST AVAILABLE PRIORITIZED AT	CHECKED IN AT	WAIT DURATION
		You do no	t have any stude	nts currently waiting		

Students Checked In For Drop-Ins With Me

Students appear in this queue if you have drop-in availability and the student has checked in to visit with either **First Available** or **with you specifically for a drop-in** visit. **Please Note:** Students will only appear in this queue if they checked in for a drop-in that matches the Care Unit, Location, and Service of your drop-in availability.

YES or **NO** in the **First Available** column indicates if the drop-in is for you specifically or the first available staff member.

Actions in this queue:

- <u>Start Appointment</u>: Opens an Appointment Summary and moves the Student to the 'In-Progress Visits' queue.
- Not Attended To: Removes the Student from the queue but holds the check in time (i.e., Student left or Staff ran out of time).
- <u>Move to First Available</u>: Moves the Student from the Staff-specific queue to the First Available Queue and notifies other Staff users that the Student has been added to their queue.
- Send Message: Sends a message to the Student.
- Check out: Checks the Student out.
- **<u>Remove:</u>** Removes check in and data from check in time.

1	Actions 🔺
	Start Appointment
	Not Attended To
	Move to First Available
	Send Message
	Checkout
	Remove
3	





In-Progress Visits [©]							
Actions -							
SELECT	ATTENDEE NAME: STUDENT ID	START TIME	APPT TIME	CHECK IN TIME	SERVICE	COURSE	
You do not have any students currently waiting							

In-Progress Visits

Students will appear in this queue when an appointment is started from either the **'Students Checked for Appointments'** or **'Students Checked for Drop-Ins With Me'** queues.

If the Staff user starts an appointment and populates the **Appointment Summary** and then minimizes or closes out the Appointment Summary, the Student will remain in the **'In-Progress Visits'** queue until the Staff user goes back and clicks the 'Add Appointment Summary' to finish the visit.

While a Student is in the **'In Progress'** queue, the student can only be checked out from this queue or the In Progress queue in **Appointment Cente**r. Or the Staff user can start the Summary and **'Save and Check out.'**

Actions in this queue:

- Send Message to Attendee: Sends a message to the Student.
- <u>View appointment details:</u> Allows user to see appointment information (only applicable to **scheduled appointments**).
- <u>Move Back to Queue</u>: This action will move the Student back to the initial state of the visit (**drop-in** queue for specific Staff, **First Available** queue, or **Checked in for an Appointment** queue).
- <u>Add Appointment Summary:</u> This will populate the Appointment Summary to allow the Staff User to fill out the Summary of the Visit started

<u>Note:</u> If you start an appointment and populate the **Appointment Summary** and then minimize or close the Appointment Summary report, the student remains in the In-Progress Visits queue until you go back and select Add Appointment Summary to finish the visit.

BUFFALO STATE The State University of New York } believe	. inspire. achieve.		Naviga	ate360	
			Actions ▲ Send Mess View Appoi Move Back Add Appoir	age to Attend intment Detail to Queue ntment Summ	ee s ary
Students In Other Staff Qu	eues ®				
Actions •					
SELECT NAME STAFF	SERVICE	COMMENT	PRIORITIZED AT	CHECKED IN AT	WAIT DURATION
	There are currently no st	udents waiting on other s	staff		

Students In Other Staff Queues

Students will appear in this queue if the Staff user has availability that day at a Location for a Care Unit and a Student has **dropped-in** for another Staff user at that same location. **Please note:** students will appear in this queue regardless of which Service they dropped-in for.

Actions in this queue:

- <u>Start Appointment:</u> Opens an Appointment Summary and moves the Student to the 'In-Progress Visits' queue.
- <u>Not Attended To</u>: Removes the student from the queue but holds the check-in time. This is used if the student left or you ran out of time for drop-ins.
- **<u>Send Message</u>**: Sends a message to the Student.
- **<u>Remove</u>**: Removes check in and data from check in time.

A	Actions A
	Start Appointment
	Not Attended To
Γ	Send Message
Γ	Remove





Students Checked In F	or Track Time ? 0						
Actions -							
SELECT NAME	SERVICE	COURSE	CHECKED IN AT				
There are currently no students checked in without specific staff							

Students Checked In For Track Time

Students will appear in this queue if they have checked in for a service that has been specified for **'Track Time'** at a particular location. **No Staff are identified in this queue.**

Actions in this queue:

- Send Message: Sends a message to the Student.
- <u>Check out:</u> Checks the Student out.



Frequently Asked Questions

How soon in advance does the check-in button appear to students and can they check in up until the end of the appointment time?

Students can check in at the start of the day (12am) of the appointment and until the end time of the appointment.





Notes:

- Staff and First Available Queues: When students drop-in to the First Available queue, staff who do not have availability for the service the student has dropped-in for will not see the student in the queue.
- Students Checked in for **Drop-Ins With Me** queue. Students will only appear in this queue if they checked in for a drop-in that matches the Care Unit, Location, and Service of your drop-in availability.
- There is not currently a way to enter comments via the kiosk when a student checks-in for a Drop-In appointment. That field in your screenshot is there in case they are checking-in for a prescheduled appointment that had comments entered for it already.