



Navigate: My Docs Feature

My Docs lets students see the following:

- 1. Appointment Summaries
- 2. Notes
- 3. Progress Reports
- 4. Self Alert (Hand Raise). <u>Please Note:</u> Currently, the Hand Raise feature is not implemented in Navigate360.

Permissions for viewing Appointment Summaries, Notes, or Progress Reports are dependent on how your institution has User Roles configured in the Navigate360 staff platform.

The following docs were sent from staff members at your school.	
Appointment Summaries	>
Notes	>
EV Progress Reports	>
Self Alert	>





If the student clicks on a type of report on the main **Docs** page, a list of the type of document appears. For example, if the student clicks **Appointment Summaries**, a list of appointment summaries staff have made visible to the student displays. <u>Note:</u> Not all Appointment Summaries are made visible to students.

} Home	< <u>Go Back</u>	
To-Dos and Events		
Appointments	Appointment Summaries	V
My Docs 2		
Study Buddies	Filter by category to find specific appointment summaries.	
Resources	Meera Yadav (they/them)	October 29th
Surveys	Advising on November 24th	
Notifications 7	Tutor15 Tutor15	October 28th
L Holds 1	Tutoring on November 27th 1 sttachment(s)	1
Class Schedule	Meera Yaday (they/them)	October 27th
A My Major	 Advising on November 23rd 3 attachment(s) 	>
Financial Planner Beta	These done have been chared by your school's staff V	ou will see doos that were created
Favorites	 after your school enabled this feature and that you hav hidden 180 days after they were created. 	re permission to see. They will be
) Help		
Account		





Appointment Summaries

Students may filter by **Care Unit** to narrow their list of Appointment Summaries down.

When the student clicks into an individual **Appointment Summary**, they can see all of the details about the appointment. They also see staff responses to any template questions that have been set up for that Care Unit.

Appointment Summary	
MY From: Meera Yadav (they/them) October 30th, 2022	
APPT Summary	
This location	
Attachment(s)	
Scheduler_Issue.docx NavigateRelease_QA_Sign_Off.xlsx	
git-cheat-sheet-education.pdf	
∧ Summary Details	
Assignments Discussed Ass Discussed	
Objectives of the Session OotS	
Study Skills Used	
SSS Coole for Next Seccion	
Goals for Next Session GfNS	
Advisors Notes	
Student arrived on time and was ready to begin our session.: Yes	
Student was prepared (attended class, read lesson, had notes, etc.)?: No Student asked for explanation of material not understood?: Yes	
Student responded positively to instruction (as you suggested)?: No	
Student was aware of future assignments?: Yes	
Student shows a better understanding of the material since our last session.: No	
✓ Appointment Details	





MY From: Meera Yadav (they/them) October 30th, 2022 APPT Summary This location Attachment(s) © Scheduler_Issue.docx © Navigate Release_QA_Sign_Off.xlsx © git-cheat-sheet-education.pdf ✓ Summary Details ✓ Appointment Details Care Unit: Advising Service: Academic NAV QA Serv 3 Location: Downtown NAV QA Loc 5 Course: N/A Meeting Type: Date of Visit: 11/23/2020 Meeting End Time: 1:15 pm	MY From: Meera Yadav (they/them) October 30th, 2022 APPT Summary This location Attachment(s) 	☆
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This location Attachment(s)	This location Attachment(s) © Scheduler_Issue.docx NavigateRelease_QA_Sign_Off.xlsx © git-cheat-sheet-education.pdf ✓ Summary Details ^ Appointment Details	
Attachment(s) © Scheduler_Issue.docx © Navigate Release_QA_Sign_Off.xlsx © git-cheat-sheet-education.pdf Summary Details < Appointment Details Care Unit: Advising Service: Academic NAV QA Serv 3 Location: Downtown NAV QA Loc 5 Course: N/A Meeting Type: Date of Visit: 11/23/2020 Meeting Start Time: 1:00 pm Meeting End Time: 1:15 pm	Attachment(s) © Scheduler_Issue.docx © NavigateRelease_QA_Sign_Off.xlsx © git-cheat-sheet-education.pdf ✓ Summary Details ^ Appointment Details	
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Location: Downtown NAV QA Loc 5 Course: N/A Meeting Type: Date of Visit: 11/23/2020 Meeting Start Time: 1:00 pm Meeting End Time: 1:15 pm	Service: Academic NAV QA Serv 3	
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Date of Visit: 11/23/2020 Meeting Start Time: 1:00 pm Meeting End Time: 1:15 pm	Course: N/A	
Meeting Start Time: 1:00 pm Meeting End Time: 1:15 pm	Date of Visit: 11/23/2020	
Meeting End Time: 1:15 pm	Meeting Start Time: 1:00 pm	
	Meeting End Time: 1:15 pm	
Attendees: Meera Yadav (they/them), Garland Deangelis (he/him)	Attendees: Meera Yadav (they/them), Garland Deangelis (he/him)	





Appointment Summary	
From: Tutor15 Tutor15 April 23rd, 2021	☆
Appointment Summary with summary details and Follow up notes.	
Attachment(s)	
<pre> chrome-catsurveymanager-20201222010809.338594.png </pre>	
Summary Details	\bigcirc
Suggested Follow-Up	
* This date and time have been added for suggested follow up from this appointment. This does not mean that an appointment has been created for this date and time.	^
Date: 01/01/2021	
Time: 10:00 am	
	Ŧ
Appointment Details	\bigtriangledown

Notes

Student can use filters on the Notes as well.



This document has been prepared by Bob Hudson, Assistant Director for Student Success Administrative Systems, Student Success & Retention [Created 1/26/2025]







Students may also access any **Notes** that have been made visible to them. When viewing the Note, they will be able to see the Note Reason and any **attachments** included.

) Back	
Note	
RT From: Rabindra Tagore October 29th, 2022	
TESTING note comment	
EAB awarded as great place to work	_
Note Reasons:	
International Services for International Students	
Visit URL:	
Phttps://www.google.com/	
Attachment(s):	
🖟 android-resourcesplaces-20210115041308.650289.png 🖟 answers.csv	

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Progress Reports

Students may also view **Progress Reports** issued by their instructors. If your institution uses Alert Reasons, they are included in the Alert field.

Progress Report	
SW From: Shailesh Wagh September 5th, 2022	☆
Hi, your instructor Shailesh Wagh has the following feedback regarding your Developmental English class. If a field says "N/A", this means that your instructor left that field blank.	
Alert Positive Alert - Tutoring	
Absences :(N/A	
Current Grade : N/A	
Comment from your staff :) N/A	

In addition, in the Progress Report, students can see how **many absences they have** and the **current grade in the class**, if their instructor has filled out these forms on their Progress Report.



This document has been prepared by Bob Hudson, Assistant Director for Student Success Administrative Systems, Student Success & Retention [Created 1/26/2025]





Hand Raise *(Currently, not implemented in Navigate360)

After a student "raises their hand" with the **Hand Raise** feature, the alert appears in the Hand Raise list. Both the name of the feature and the introductory text are customizable in Navigate360 Student.

< <u>Go back</u>	
Raise an issue	Y
Create a Raise an issue	
Below are your previous submissions. Your school will review your submissions you to follow-up.	and contact

The information contained in the doc is the time and date, Alert Reason, class if the student has associated the alert with a class, and any entered comments.

< <u>Go Back</u>]
Positive Alert - Tutoring	
Submitted: Submitted: October 7th 2022, 9:20:00 am	
Is this associated with a specific class? AMSL-111-Fall_2022_SEC_01 American Sign Lang II	
Additional comments:	





Some Notes about the Docs Page

- If there is an unread document, a red notification icon with the number of unread icons displays next to the My Docs icon.
- Students can see if a document is unread, indicated by a blue dot. When the student views the document, it changes to **Read** and the dot disappears.
- Students can also favorite a document by clicking the star icon while viewing the document.

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Appointments	Appointment Summaries	J
🖹 My Docs 2		
👷 Study Buddies	Filter by category to find specific appointment summaries.	
E Resources	Meera Yaday (they/them) October 2	9th
	Advising on November 24th	
Notifications 7	Tutor15 Tutor15 October 2	8th
🔺 Holds 🕦 🛛 🖉	Tutoring on November 27th	/
Class Schedule	Meera Yadav (thev/them) October 2	:7th
🔂 My Major	 Advising on November 23rd attachment(s) 	>
😭 Financial Planner 🛛 Beta	These does have been shared by your school's staff. You will see dons that were created	
♡ Favorites	 after your school enabled this feature and that you have permission to see. They will be hidden 180 days after they were created. 	

<u>Note:</u> Favorited documents are only visible on the My Docs page. They are not visible on the Favorites page.