



Navigate: Checklist Feature

Checklist lets students view personal To-Do's for students, staff-assigned To-Dos, To-Dos/Events/Tips created in the Content Administration Tool, and Journey Steps as a single list. The page can be accessed via the Checklist icon in Navigate360 Student mobile and desktop.

Feature Overview

Checklist lets students view personal To-Do's for students, staff-assigned To-Dos, To-Dos/Events/Tips created in the Content Administration Tool, and Journey Steps as a single list.

To open the Checklist, select the **Checklist** link on desktop or the **Checklist** icon on mobile.

Appointments	Checklist + Add Personal To-Do		
People	Below you'll see Checklist items for you to review and complete. Some of these items may come from your school or a staff member. Items with a Due Date will be at the top of the list, sorted by newest first, followed by flagged items, and then items without a due date, which may include items from your school or ones you		
Resources	added yourself.		
Checklist	Category 🗞 Status 🛈 🗞		Sort By 🔌
Notifications	Select a category filter V Select a state	us filter 🗸 🗸	Select a sort method 🗸 🗸
Journeys	N Register for classes First-year Student Orientation Due Date: 08/1	6/2024	
Surveys			
Forage NEW	To-Do Due Date: 08/31/2024 3:00 PM		
Canvas	Pick Fall 2024 classes and schedule. To-Do Due Date: 12/19/2024 12:00 AM		
Hand Raise	¹⁰ Get your Student ID First-year Student Orientation Due Date:		
My Docs 3			
Study Buddies	the Engage with the campus community First-year Student Orientation Due Date:		
Calendar	^መ <u>Recognize the signs of mental health iss</u>	ues	





The default sort on **Checklist** follows these criteria:

- Items with a due date are sorted by due date, with the closest upcoming deadline shown first.
- After due dates, flagged items display next in the list.
- Finally, items without a due date display last on the checklist.

Students can filter their checklist by category or status. Categories may include the following: To-Do, Personal To-Do, Staff To-Do, Autocomplete To-Do, Tip, Event, and Journey titles. They can also change the sort on their items. These choices will persist if the student opens an item and then returns to the main Checklist.

Category 🔌	Status 🕡 🔌	Sort By 🔌
Select a category filter	✓ Select a status filter	 ✓ Select a sort method





Tips accessed from the Checklist work very similarly to how they work on the To-Dos and Events page, providing resources and allowing the student to add To-Do Topics.

Date: 01/01/2025 to 02/20/2025 Show More A user guide or user's guide, also commonly known as a manual, is a technical communicationdocument nended to give assistance to people using a particular system. If it is usually written by a technical writter, although user guides are written by programmers, product or project managers, or other technical staff, barticularly in smaller companies." Launch the Major Explorer Helpful Resources Career Center Downtown Advising Center	nps_z	
Show More ~ A user guide or user's guide, also commonly known as a manual, is a technical communicationdocument Intended to give assistance to people using a particular system. ^[1] It is usually written by a technical writer, although user guides are written by programmers, product or project managers, or other technical staff, barticularly in smaller companies. ^{***} Launch the Major Explorer Helpful Resources Career Center Downtown Advising Center	Date:	01/01/2025 to 02/20/2025
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To-Do Topics	Helpful Res Career Cente Downtown Advising Cen	ources ter s
To-Do Topics Activities This is the description for Activities	Helpful Res Career Cente Downtown Advising Cen To-Do Topic Activitie This is the	ources r r s e description for Activities

Tips are pieces of advice or suggestions on the best ways to reach graduation, such as *Make sure to get 8 hours of sleep before a midterm*, *Don't forget your flu shot*, and *Study in 15-minute increments to boost retention*. They are also a great opportunity to involve students in the content creation process for Navigate360 Student.

Students can also create personal To-Do's on the main Checklist page on desktop or mobile by selecting the **Add a Personal To-Do** option. The standard Add Personal To-Do page opens.





Enter Personal To-Do T	ïtle Here	
All Day		
False		\sim
08/06/2024, 11:00 A	М	
Description		
Description Enter Personal To-Do D	escription Here	





When a student selects a **Checklist** item, an Item page opens. Students see the item's due date (if configured), the start date (for legacy To-Dos), configured content blocks, any resources attached to the item, as well as related topics.

Incomplete Step
Step
-
**
Show Less ^
Id a course to your schedule is September 2 . Click the resources below to learn more courses and planning for the semester ahead.
nedule courses directly in Navigate360! Click the Academic Planner icon in the Apps menu
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Students can mark items complete from the item page.

Due Date:	April 5, 2019
	Show More \sim
Orientation is a orientation sess Orientation is of	service offered to you through the college. All new students are encouraged to attend an ion. It is a great way to learn what you need to know to adjust to this new phase in your life. fered <u>{insert day(s) of week}</u> starting <u>{insert start date}</u> . Sessions fill up fast!
<u>Sign Up Now</u>	
At orientat Expectations Financial aid School servi Academic ac Planning a p The basics c Logging into Systems and Managing your If you need help	on, you'll learn about many things such as: in college and scholarships tes that may help you visors and how they can help ath through your major f building a schedule {insert name of member website} electronic tools used at Woodley ur time , talk to someone at <u>{Name of Student Services} {insert link for student services}</u>
For More Ir	formation





Steps for **Journeys** have slightly different options. Students can flag an item and mark it complete with a completion reason.

To flag a Journey step, students select the three-dot menu and select **Flag Item** from the menu.

Register	for classes	Flag Item
Due Date:	August 16, 2024	
Status:	Incomplete	
Category:	Step	
Updated By:	-	

To mark a Journey step complete, students navigate to the **Completion Details** section of the item, select a Completion Reason, and enter any comments before choosing **Save**.

Completion Details	
Completion Reason	
This is completed	× ~
Student Comment	
	2
Staff Comment	
	Te)
Save Cancel	

<u>Note:</u> Completion Reasons for Journeys steps have two options by default: This is completed, and This isn't relevant.

This document has been prepared by Bob Hudson, Assistant Director for Student Success Administrative Systems, Student Success & Retention [Created 1/26/2025]